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August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: ENSHU Limited

Listing: Tokyo Stock Exchange

Securities code: 6218

URL: <https://www.enshu.co.jp>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

,President and Representative Director, Chief Operating Officer

,General Manager of Corporate Management Center, Executive Officer

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	4,331	(10.7)	178	517.1	125	561.8	95	(10.1)
June 30, 2025	4,852	(10.8)	29	-	18	-	106	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 167 million [-%]
For the three months ended June 30, 2025: ¥ (110) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	15.16	-
June 30, 2025	16.86	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	29,133	10,740	36.9
March 31, 2026	29,983	10,635	35.5

Reference: Equity

As of June 30, 2026: ¥ 10,740 million
As of March 31, 2026: ¥ 10,635 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	10.00	10.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	12.00	12.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	22,100	15.0	800	110.1	400	64.8	250	5.7	39.66

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,353,454 shares
As of March 31, 2026	6,353,454 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	49,327 shares
As of March 31, 2026	49,327 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	6,304,127 shares
Three months ended June 30, 2025	6,304,229 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	5,177	3,700
Notes and accounts receivable - trade	2,490	2,035
Electronically recorded monetary claims - operating	811	759
Merchandise and finished goods	2,192	2,251
Work in process	2,032	2,605
Raw materials and supplies	2,108	2,394
Other	245	445
Allowance for doubtful accounts	(8)	(8)
Total current assets	15,050	14,185
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,289	2,259
Machinery, equipment and vehicles, net	3,539	3,478
Land	7,063	7,063
Other, net	874	971
Total property, plant and equipment	13,767	13,773
Intangible assets		
Other	205	232
Total intangible assets	205	232
Investments and other assets		
Retirement benefit asset	611	611
Other	292	281
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	901	890
Total non-current assets	14,874	14,896
Deferred assets	58	52
Total assets	29,983	29,133

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,190	1,330
Electronically recorded obligations - operating	189	203
Short-term borrowings	4,079	2,647
Income taxes payable	69	36
Provision for bonuses	411	600
Reserves for losses on liquidation of subsidiaries and affiliates	6	5
Other	2,622	2,967
Total current liabilities	8,569	7,790
Non-current liabilities		
Bonds payable	1,960	1,820
Long-term borrowings	4,355	4,235
Retirement benefit liability	2,270	2,281
Asset retirement obligations	60	60
Other	2,132	2,205
Total non-current liabilities	10,778	10,602
Total liabilities	19,347	18,393
Net assets		
Shareholders' equity		
Share capital	4,640	4,640
Retained earnings	850	882
Treasury shares	(71)	(71)
Total shareholders' equity	5,419	5,452
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4	5
Revaluation reserve for land	3,391	3,391
Foreign currency translation adjustment	1,451	1,511
Remeasurements of defined benefit plans	368	380
Total accumulated other comprehensive income	5,216	5,288
Total net assets	10,635	10,740
Total liabilities and net assets	29,983	29,133

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	4,852	4,331
Cost of sales	4,114	3,548
Gross profit	738	783
Selling, general and administrative expenses	709	604
Operating profit	29	178
Non-operating income		
Interest income	3	1
Dividend income	0	0
Claim income	1	2
Compensation income	55	-
Other	13	13
Total non-operating income	73	16
Non-operating expenses		
Interest expenses	47	50
Foreign exchange losses	23	2
Other	13	17
Total non-operating expenses	83	70
Ordinary profit	18	125
Extraordinary income		
Gain on sale of non-current assets	0	0
Compensation income	113	-
Total extraordinary income	113	0
Extraordinary losses		
Loss on abandonment of non-current assets	0	0
Impairment losses	25	-
Total extraordinary losses	26	0
Profit before income taxes	106	125
Income taxes - current	22	21
Income taxes - deferred	(22)	8
Total income taxes	(0)	29
Profit	106	95
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	106	95

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	106	95
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	0
Revaluation reserve for land	(44)	-
Foreign currency translation adjustment	(173)	59
Remeasurements of defined benefit plans, net of tax	0	11
Total other comprehensive income	(216)	72
Comprehensive income	(110)	167
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(110)	167
Comprehensive income attributable to non-controlling interests	-	-